



MALONE UNIVERSITY

HERITAGE SOCIETY

Knowing and appreciating the importance of Malone University's mission and vision of providing an exceptional educational experience in a caring Christian environment, I/we wish to acknowledge our commitment to Malone by setting forth our gift intentions.

In recognition of the gifts of countless donors who have gone before us and in support of the students that Malone University seeks to serve, I/we desire membership in the Malone University Heritage Society.

I/We have included Malone University in my/our estate plans in the following way(s):

- Bequest in Will/Trust \$ _____ or _____ % of estate remainder funds
- Charitable Gift Annuity \$ _____
- Life Insurance or IRA \$ _____
- Real Estate/Real Property \$ _____
- Other \$ _____

Name _____ Date of Birth _____

Signature _____ Date _____

Spouse _____ Date of Birth _____

Signature _____ Date _____

Malone University Office of Advancement

2600 Cleveland Ave. NW, Canton OH 44709

Patrick S. Roberts, Ph.D. • Director of Gift Planning

330-471-8281 • gifts.malone.edu • proberts@malone.edu

WAYS TO GIVE TO MALONE ...

Fiscal Year: July 1st – June 30th

Recurring online monthly giving via a credit or debit card – You can set up a recurring gift on the secure Malone University website which allows your credit or debit card to be charged once a month either on the 1st or 15th for a specific amount. With this option you would receive an accumulative tax-deductible receipt at the end of the calendar year which saves paper and postage.

Here are the steps to follow:

- Go to www.malone.edu/giving
- Click on "Give Online" – it will take you to the "Donate Now" giving webpage area.
- Choose the donation amount (per month) and the specific fund designation.
- Now choose the recurring gift option.
- Select a "frequency" from the pull down option choosing the starting date as either the 1st or 15th of the month.
- You also have the option to pick an ending date for the recurring gift if you would like
- You will receive an email confirmation of your recurring gift and the option you chose.

Arrange for a bank check to be sent to Malone – Coordinate directly with your own bank to have a check sent each month or time interval of your choosing. Please ask them to mark it Attention: Advancement Office. You may choose to receive a receipt only at the end of the calendar year or with each gift.

Set up an EFT (electronic funds transfer) with your bank and Malone's Bank– This can be set up with Elaine Arick in the Malone University Business Office at (330) 471.8138 or earick@malone.edu.

Please also advise Erica McKinney or Brenda Cassidy in the Office of Advancement.

Send a personal check each month or other regular time interval – Malone University can supply postage-paid return envelopes or you can send a check to:

Malone University
Office of Advancement
2600 Cleveland Ave NW
Canton, OH 44709

You can choose to receive an accumulative tax-deductible receipt at the end of the calendar year, or we can send an envelope with each month's receipt if preferred.

Online giving as a one-time gift option:

- Go to www.malone.edu/giving
- Click on "Give Online" – it will take you to the "Donate Now" giving webpage area.
- Then choose the donation amount and specific fund designation.
- You will receive a tax-deductible receipt for each gift given.

Stock Gifts:

Malone University – Tax ID #34-0737794
Huntington Investment Company
DTC #0226 – Account #WME-008787
Attn: Jason Slates
4767 Munson St NW Canton, OH 44718

Please also advise Erica McKinney or Brenda Cassidy in the Office of Advancement.

ADVANCEMENT OFFICE CONTACTS:

Erica McKinney – emckinney@malone.edu
Brenda Cassidy – bcassidy@malone.edu

